





**10<sup>th</sup> INTERNATIONAL CIRCULAR ECONOMY CONFERENCE** 

# CE investment opportunities in the Energy Sector of Sultanate of Oman

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**ENVIRONMENTAL CAMPUS BIRKENFELD** 

23<sup>rd</sup> October 2019

# Outline

- Introduction, SQU and SERC
- Oman Electricity Sector
- Sustainability of Oman Energy Sector
- Renewable Energy is the Future
- Waste Management in Oman
- Waste to Energy
- SQU-SMC project
- Summary

# SULTAN QABOOS UNIVERSITY



#### Among the Top 10 in the 2018 Arab Region Rankings

### SULTAN QABOOS UNIVERSITY





### SULTAN QABOOS UNIVERSITY

- Population: 18,000 students, 6000 staff
- 9 Colleges, 13 Research Centers, and ITTC
- SQU Research Fund ~ \$7 M (annually)
- Six research funding schemes:
  - i. HM Trust Funds Grants
  - ii. Consultancy Services
  - iii. The Research Council Grants
  - iv. External Grants
  - v. Internal Grants
  - vi. Joints Grants









### Sustainable Energy Research Center

- Established on August 2017, first research center in Oman dedicated for sustainable energy
- Research theme: Renewable Energy, Integrated Electrical Energy Systems, Energy Efficiency and Management, Energy Policy and Strategies, hydrogen energy
- Total research funds since started: ~900k USD + 2.7M USD OXY grant
- Collaboration agreements: 4 local and international institutions
- Workshop: Design and Installation of a Grid-connected PV System Certified by DCRP
  - Green Campus initiative: 4 projects within SQU campus

# **Research Projects**

Project Title	Funding Source	USD
Evaluation of Utilizing Methanol Fuel for Electricity Generation in Oman, Application to Rural Areas and Remote Locations	SMC	272,000
Intelligent control design for Microgrid Inverters	SQU IG	17,500
PDO OHL Specification Update-Parallel Clearance between OHLs & Pipelines	PDO	59,000
An Offshore Wind Resource Assessment	BP – Grant (CESAR)	152,850
SQU Electric Vehicle Solar Charging Station	Nama/AlBahja/UPS	31,000
Impacts of Dust on PV systems Performance in Oman	SQU IG	38,860
Solar PV System Performance & Control	Nafath	51,800
Development of energy management system for dispatchable renewable power generation	HM Trust Fund (CoE)	168,400
Management of the Renewable energy Source in preparation for a SG in Oman	BP - Grant	77,720

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# **Research Projects**









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### **Oman Electricity Sector**



Area: 309,500 sq km Population: ~ 4.7 millions

http://www.ncsi.gov.om/NCSI\_website/

• The sector has been restructured by Royal Decree 78/2004, Unbundled from the MHEW

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- Segregated into: Generation, Transmission, and Distribution & Supply
- Single Buyer Model: Oman Power and Water Procurement Company
- Independent Regulator: Authority for Electricity Regulation
- Restructuring helps in supporting the sector growth and improve the sector reliability and efficiency



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#### **Distribution Companies Load Share**



Electricity Supply TWh by Distribution Companies 2018

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# Electricity Supply - Oman 2018

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Source: AER 2018 Annual Report

• Energy consumption continues to rise:

Mon 9

Population

• Economic Growth Billion toe 20 Renewables Hydro Nuclear Coal 15 Gas Oil 10 5 0 10,10,10,20,20,20,20,

• Population Growth



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Source: BP Energy Outlook 2018



Non-Sustainable Growth

Source: AER annual reports

SUSTAINABLE ENERGY RESEARCH CENTER (SERC)

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Oman is Aware: HM Speech 2008

His Majesty Sultan Qaboos' Speech to the Council of Oman on 11 November 2008. "It is also necessary to look into ways of benefiting from alternative energy resources and to seek ways of achieving food security as much as possible."



Renewable Energy Assessment Study in 2008



- Solar density was found to be among the highest in the world and therefore significant scope for developing solar energy resources throughout Oman.
- Significant wind energy potential was found in the southern part of Oman.
- Solar and wind resources are to be utilized on a large scale
- Biogas, Geothermal and wave energy were all limited for electricity production, although may be feasible in the future

### Let's Compare with Germany





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Potential: 2.6 to 3.2 GWh/kWpPotential: 4.4 to 5.6 GWh/kWpInstalled Capacity: 40 GW<br/>SUSTAINABLE ENERGY RESEARCH CENTER Stalled Capacity: <150MW</td>

Source: https://solargis.info/

#### Exciting Wind Resources in Oman



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Source: https://globalwindatlas.info/

Installed Wind Capacity: 55 GW RESEARCH CENTER SERCE Wind Capacity: <60 MW

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### Oman Initiatives

- 2017: AER introduced Sahim project for rooftop PV system
- 2017: Electricity sector start implementing the Cost Reflective Tariff
- 2017: Energy policy approved the RE contribution target 10% by 2025
- 2018: AER introduced Omani certified energy auditors program
- 2018: Energy Lab. Approved utilization of W2E projects
- 2019: MOG announced new target for RE => 30% by 2030
- 2019: AER introduced Yesser program, energy efficiency initiative
- 2019: Commissioning of Dofar Wind Power Plant, 50MW

### Renewable Energy Development Plan

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	2018	2019	2020	2021	2022	2023	2024
	MW						
Dhofar I Wind IPP	-	-	50	50	50	50	50
Ibri II Solar IPP	-	-	-	500	500	500	500
Solar IPP 2022	-	-	-	-	500	500	500
Solar IPP 2023	-	-	-	-	-	500	500
Solar IPP 2024	-	-	-	-	-	-	500
Dhofar II Wind IPP	-	-	-	-	-	150	150
Wind IPP 2023	-	-	-	-	-	200	200
Wind IPP 2024	-	-	-	-	-	-	200
Waste to Energy 1	-	-	-	-	-	50	50
Total Capacity	-	-	50	550	1,050	1,950	2,650

Source: Oman Power and Water Procurement Company



### Work is Being Done: Wind Generation

- 50MW Wind Farm in Harweel
  - Massive 3.8MW GE turbines Will be commissioned soon, 2019



### Work is Being Done: Solar Generation, 1<sup>st</sup> Large-scale PV



Source: Oman Power and Water Procurement Company



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#### هيئة تنظيم الكهرباء - عمان AUTHORITY FOR ELECTRICITY REGULATION. OMAN

#### احصل الآن على طاقة نظيفة ومتجددة وصديقة للبيئة Get clean, renewable energy today

هناك عددٌ من العوامل التي تحدد ما إذا كان من الممكن الاستفادة من هذه التقنيةً، وتشمل المساحة المتوفرة ومستوى التعرض للشمس والظل وكذلك نوع وحجم المعدات اللازمة. إليكم بعض الخطوات التي يجب اتخاذها لتحويل منازلكم إلى منازل صديقة للبيئة؛

A variety of factors determine whether a solar PV system can be installed in your home, including the building surface, exposure to the sun, as well as the type and size of the equipment required. Here are the steps you need to take to make your home more eco-friendly:

الاستشارة: اتصل بشركة توزيع الكهرباء المحلية للحصول على قائمة المقاولين المعتمدين والمخولين بتنفيذ مشاريع تركيب الألواح الشمسية فى المنازل، وقد تم تسجيل و إعتماد هؤلاء المقاولين بواسطة مجلس مراجعة قواعد التوزيع (DCRP). Consultation: Contact your electricity distribution company to obtain a list of contractors authorized to assess your home for the installation of solar panels. These contractors are approved and certified by the Distribution Code Review Panel (DCRP).

#### 2

ا**لتصميم**، سيقوم المقاول بمساعدتك في إختيار التصميم المناسب لمنزلك، ويتم بعد ذلك إرسال التصميم إلَّى شركة. توزيع الكهرباء المحلية لاعتماده، وفي هذه المرحلة، سيتولى المقاول مهمة الحصول على كأفة الموافقات والتصاريح المطلوبة قبل البدء في عملية تركيب النظام. Design: The contractor will help you choose a design that is suitable for your home. The proposed design will then be submitted to your local electricity company for approval. At this stage, your contractor will ensure all approvals and permits are obtained before beginning installation.

#### 3

التركيب، يتولى المقاول معام، تركيب الألواح الشمسية وعند الإنتهاء من أعمال التركيب يجب إخطار شركة توزيع الكهرباء من أجل إكمال عملية الغحص والتقييم اللازمة. Installation: Once installation is completed by the contractor, the distribution company will be notified in order to complete the required inspection process.

الإنتاج، بعد الحصول على الموافقة. سيتم توصيل النظام بشبكة الحُمرياء. ويمحُنك بعدها البدء في إنتاج الطاقة الحُمريائية باستخدام طاقة الشمس النظيفة. Production: Upon approval, your system will be to begin producing solar energy!

#### کیف یعمل المشروع؟

تُعد الطاقة الشمسية طاقة نظيفة وآمنة وغير محدودة يتم توليدها من أشعة الشمس، ويمكن الاستغادة من هذه الطاقة البديلة لإنتاج الكهرباء عن طريق الخلايا الشمسية التى تعمل على امتصاص أشعة الشمس وتحويلها إلى طاقة كهربائية. ومن خلال هذا المشروع يتم استخدام هذه التقنية لتوليد الكهرباء فى الوحدات السكنية أو فى المرافق العامة والخاصة و لا تقتصر مزاياها على توفير الطاقة الكهربائية فقط بل تشمل أيضاً إعادة توجيه الطاقة الزائدة إلى الشبكة للاستفادة منها فى إستخدامات أخرى.

#### How do solar PV systems work?

Solar power is a clean, safe, and unlimited form of energy that is generated using sunlight. This alternative energy can be harnessed to produce electricity through the use of PV panels, which absorb sunlight and convert it to electric current. The solar PV systems will use these panels to generate electricity in homes as well as public and private facilities. Connected to the existing electricity grid, not only will the system power your home, but also export any surplus electricity into the arid.

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المتجددة إلى تشجيع إستخدام الطاقة الشمسية النظيفة من أجل إيجاد مصدر مستدام للسلطنة والأجيال القادمة. وتعتمد هذه المبادرة إلى تركيب الألواح الشمسية فى الوحدات السكنية لإستخدام أشعة الشمس لتوليد الطاقة الكهربائية، والتى سُتساهم بدورها في الحدّ من مستوى الاعتماد على مصادر الطاقة التقليدية وإيجاد فائض من الطاقة

#### A renewable energy initiative

يعود بالنفع على المجتمع.

مبادرة الطاقة

تهدف مبادرة ساهم للطاقة

المتحددة

Sahim is a renewable energy initiative geared towards encouraging the use of alternative energy to create a sustainable future for the Sultanate. Meaning 'contribute' in Arabic, Sahim will include a multitude of projects under its umbrella, starting with solar photovoltaic (PV) systems. These systems will use energy from the sun to generate electricity. The electricity produced will help reduce the reliance on traditional energy sources and create a surplus of power to benefit the entire community.



Sahim PV Rooftop Project

معاً من أجل اليوم والمستقبل Together for today AND TOMORROW



#### تأثيرنا Our impact

يتميز هذا المشروع بالعديد من الفوائد حيث أن إستخدام الطاقة الشمسية عوضأ عن مصادر الطاقة التقليدية سيؤدى إلى انخفاض انبعاثات غازات الخربون الضارة والحفاظ على جودة الهواء، وصون وتوقير موارد الغاز الطبيعى. ويمكن بعد ذلك الاستفادة من الموارد التي يتم توفيرها في إستخدامات أخرى ذات قيمة أعلى من شأنها تعزيز مسيرة التنمية الوطنية، وتوفير الفرص الوظيفية للكوادر المحلية، وإضافة صناعات وقطاعات جديدة، فضلاً عن دفع عجلة التنويع الاقتصادق





Solar Panels Safe Planet

The potential impact of using a solar PV systems is immense. Using solar instead of traditional sources of energy will reduce carbon emissions, protect air quality, and help preserve precious natural gas resources. These resources can be used in other applications to generate economic growth. creating jobs and new industries and supporting diversification efforts.

Authority for Electricity Regulation P.O. Box 954, PC 133 Al Khuwair, Sultanate of Oman hone: +968 24609700 Fax: +968 24609701

#### ما الفائدة التي تعود على المشترك؟

سيساعدك تركيب الألواح الشمسية في منزلك على التحكم في تكاليف الكهرباء وتخفيض قيمة فواتير استهلاكها. كما ستساهم الآلية التى وضعت للحوافز للإستفادة للشبكة والتي تم انتاحها عن طريق الخلايا الشمسية الفائض للشيكة.

#### for me?

Installing a solar PV system in your home will help you control energy costs and reduce your electricity bills. An incentive scheme has been introduced for consumers to benefit from the electricity generated by solar by exporting energy back into the local grid and decreasing dependency on traditionally generated electricity.



### PDO-GlassPoint 1GW Miraah Project



Petroleum Development Oman (PDO), the largest producer of oil and gas in Oman, and VC-funded GlassPoint just announced a \$600 million deal for the largest solar plant on the planet. The 1,021-megawatt "Miraah" project is a turnkey system that will be owned and operated by PDO, generating 6,000 tons of steam per day to coax viscous oil from Oman's Amal oil field.

### PDO Amin 105 MWp PV Project



- 105 MW solar power project at Amin
- Total area ~ 4km2
- 23 years PPA power purchase agreement
- Commercial operation date is projected for May 2020
- Saving of 70.5 million m3 of gas annually
- Reduce CO2 emissions by 137,121 t annually

# Oman Waste Management



#### Royal Decree 46/2009

Royal Decree No. 46/2009 in connection with management and operation of Waste Sector by Oman Holding Company for Environment Services SAOC.

Article one: Oman Holding Company for Environment Services SAOC an (Omani Closed Stock Company fully owned by the government) undertakes implementation of the government policy with regard to the waste sector, management and operation of the sector activities in accordance with the sector strategy being planned by the National Economy Ministry."

### Oman's Economy



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#### **Current Waste Management Practice in Oman**



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# Municipal Waste Composition\*



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**Oman: Other Waste Streams: Quantities in Tons** 





\*\*\* 2015 Estimate "Waste Characterization and Quantification Report in 2013"

\*\*\*\* 2014 "Healthcare Waste Strategy in 2014" (SERC2014 "Feasibility Report for Management of Electronic Waste in 2009"

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#### Waste Management Hierarchy



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Waste to Energy – Project Schematic



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### Waste to Energy Project in South Al Batinah



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#### Waste to Energy Project in South Al Batinah - Updates

**REQUEST FOR PROPOSALS PROVISION OF TECHNICAL AND** ECONOMIC CONSULTANCY SERVICES FOR THE DEVELOPMENT OF A WASTE TO **ENERGY INDEPENDENT POWER PROJECT** 



Oman Power and Water Procurement Company SAOC ("OPWP") Member of Nama Group is responsible for the procurement of new electricity generating capacity and water in the Sultanate of Oman in accordance with the requirements of the law for the regulation and privatization of the electricity and related water sector promulgated by Royal Decree 78/2004 and the OPWP licence. In line with Oman's vision to diversify fuel sources for power generation in addition to the support of the Authority of Electricity Regulation (AER) and OPWP towards the waste management strategies of Oman Environmental Services Holding Company's (Be'ah), OPWP is planning to carry out a technical and economic feasibility study for the development of a Waste to Energy independent power project (Project), OPWP seeks a proposal from Interested Bidders to provide Technical and Economic Advisory Services for undertaking the feasibility study, and upon successful outcome, provide Technical Advisory Service for the competitive tendering of the Project. The tender documents are available for purchase from OPWP effective from 14 January to 24 January 2018 either through its offices or by email to OPWP's Procurement Officer. The offices are located on the 5th Floor, Building 5, Muscat Grand Mall, Tilal Complex (Office), Al Khuwair Al Janubiyyah, Muscat. Tender documents are available for collection between the hours of 09.00 to 13.30 from Sunday to Thursday. The tender details are as provided below:

Tender Title	Tender N o .	Tender Purchase Price	RFP Clarifications Deadline	Submission Deadline
Provision of Technical and Economic Consultancy Services for the Development of a Waste to Energy Independent Power Project	2/2018	150 OMR	28 January 2018 Before 10.00 hrs. (Gulf Standard Time)	22 February 2018 Before 10.00 hrs (Gulf Standard Time).

The payment for the RFQ document can be processed either by: Using debit card at OPWP's offices at the time of collection of the RFQ document; or International bank transfer and evidence of the bank transfer is to be submitted at the time of collection of the RFP document at OPWP offices or submitted by email to the procurement officer through procurement.officer@omanpwp.com and copy Pri.wte.ipp@omanpwp.com.

#### Bank account details: Local Bank account details: Account Name: **Oman Power & Water Procurement Company SAOC** Beneficiary Bank: Bank Muscat Branch: Corporate Branch 0423011072740015 Account number: Swift code: BMUSOMRXXXX International Bank details: Correspondent Bank: JP Morgan Chase Bank, New York 4 New York Plaza, Floor 15, New York Address: ABA No. 021 000021

Chips No.	CPUUUZ
SWIFT Code:	BMUSOMRXXXX
Beneficiary Bank:	Bank Muscat
Beneficiary Bank Account No:	544-7-35 <b>232</b>
Beneficiary Name:	Oman Power and Water Procurement Company SAOC

A bank guarantee of not less than 1% of the tender value, and valid for 120 days from the submission date, shall be enclosed as part of the tender. OPWP is not obliged to accept the lowest tender offer.



**Oman Power And Water Procurement Co. S.A.O.C.** P.O. Box 1388, Postal Code 112, Sultanate of Oman Ruwi

#### 2016-2017:

be'ah finished a feasibility study with Ramboll

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#### 2018:

OPWP floated a tender for the tariff and project development

IPP tender for the waste to energy is expected soon by 2020.



## Waste to Steam– Enhanced Oil Recovery

RDF material flow

steam Cash flow



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### **Biogas Recovery**

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## **Biogas Recovery**



**10 & More** Potential Projects

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### 0.5 ~ 2 MW Power Output

Rural Electrification

### **Current Status of SQU Material Flow**

Zero Emission Campus Readiness of Sultan Qaboos University

I/0	CATEGORY	FLOW SPECIFICA- TIONS	SUBSYSTEM	UNIT [per an- num]	<b>QUANTITY</b>	
INPUTS	Energy [P]	Diesel	Mobility	L	64,060	-tan_na
		Gasoline	Mobility	L	492,533	- او مقالی الله او می
		Natural Gas	Boilers			جامعة السلطاق كابوس - Sultan Qaboos University
			Cookers/Stoves	m <sup>3</sup>	1,067,523.5	
			Incinerator			
	Energy [E]	Electricity	Cooling/Heating			
			Pumps	GWh	122	
			Illumination sys.			
	Water	Freshwater	Potable water	m <sup>3</sup>	952,847.1	
			Irrigation	m <sup>3</sup>	730,000	
UT- UTS	Emissions	Solids	MSW	t	7,441	-
		Liquids	Wastewater	m <sup>3</sup>	985,500	-
ЪС		Gaseous emissions	GHGs	tCO <sub>2e</sub>	176,745	-

NOTE: all units refer to the temporal boundary, 2018; Energy [P]= Primary energy; Energy [E]= End energy.

SUSTAINABLE ENERGY RESEARCH CENTER (SERC)

IfaS



# Summary

- Oman electricity demand growth ~ 6%, which is non-sustainable
- Oman decided to diversify the existing energy resources:
  - RE to will represent 10% of total demand by 2025
  - RE to will represent 30% of total demand by 2030
- Circular Economy via Waste to Energy will play a role in the energy mix
- SQU CE : plan to transfer to Zero emission & green campus
  - Solar PV generation ~ 20MWp (car park and rooftop)
  - Organic waste plant 2MW Biogas, in collaboration with Beah
  - 1<sup>st</sup> Reuse Center in Oman in collaboration with Beah, total area of 30,000 m<sup>2</sup>
  - Energy efficiency for SQU Buildings, will reduce 20% of the existing consumption

#### **Up Coming Events at SQU**

# First International Conference on Research & Innovation in support of Economic and Digital Transformation in Oman: Achieving Vision 2040

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19-20 October 2020 Conference & Exhibition Halls Sultan Qaboos University

#### 16<sup>th</sup> Hydrogen Power Theoretical & Engineering Solutions International

#### **Symposium**

#### **HYPOTHESIS XVI**

15-17 February 2021 Conference & Exhibition Halls Sultan Qaboos University

#### World Renewable Energy Congress 21

4-8 April 2021 Oman Convention Centre

# Thank you for your attention



SUSTAINABLE ENERGY RESEARCH CENTER https://www.squ.edu.om/serc/ Road B, Street 6, Villa 27 *Tel .: (968) 24141989* 





2017

2013 2014 2015 2016 2017

Source: RAECO Annual reports

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**Evaluation of Utilizing Methanol Fuel for Electricity Generation in Oman, Application to Rural Areas and Remote Locations** 

#### This study promotes the following advantages:

- Maximize the benefits and bring added value to the locally produced methanol.
- Contribute to fulfil the country's commitment to reducing  $CO_2$ emission, improve the energy efficiency by promoting methanol fuel instead of conventional diesel particularly in remote areas.
- Utilize methanol or its derivatives namely dimethyl ether or dimethyl carbonate as a diesel additive for electricity generation.



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